

DISHMAN PHARMACEUTICALS AND CHEMICALS LIMITED

Bhadr-Raj Chambers, Swastik Cross Roads, Navrangpura, Ahmedabad-380 009

UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 31st DECEMBER, 2009

(Rupees in Lakhs)

Sr. No.	PARTICULARS	STANDALONE					CONSOLIDATED				
		For the quarter ended 31-12-2009	Corresponding 3 months ended in the previous year 31-12-2008	For the Nine Months ended 31-12-2009	Corresponding 9 months ended in the previous year 31-12-2008	For the Year ended 31-03-2009	For the quarter ended 31-12-2009	Corresponding 3 months ended in the previous year 31-12-2008	For the Nine Months ended 31-12-2009	Corresponding 9 months ended in the previous year 31-12-2008	For the Year ended 31-03-2009
		Unaudited	Unaudited	Unaudited	Unaudited	Audited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
1	a) Net Sales/Income From Operations	9,130.86	10,950.71	25,799.09	31,115.93	41,588.47	22,229.77	28,196.15	66,744.31	76,985.37	106,235.78
	b) Other Operating Income	30.17	17.57	80.81	48.29	69.79	318.08	19.09	2,452.01	410.34	475.97
	c) Income from Associates	-	-	-	-	-	0.08	(0.01)	2.94	2.32	0.39
	Total Income (a+b+c)	9,161.03	10,968.28	25,879.91	31,164.22	41,658.25	22,547.93	28,215.23	69,199.26	77,398.03	106,712.14
2	Expenditure										
	a) (Increase)/Decrease in Stock in trade and work in progress	503.53	281.36	931.85	188.21	1,000.68	38.30	233.25	(1,442.20)	70.74	510.45
	b) Consumption of Raw Materials	3,171.83	3,012.82	8,818.32	10,548.60	12,325.95	4,173.22	6,204.46	16,510.00	19,713.45	26,690.33
	c) Purchase of traded goods	15.25	2,114.59	108.40	2,199.39	3,865.98	1,692.27	2,902.76	2,436.04	4,015.90	5,214.27
	d) Employees Cost	997.18	862.21	2,859.76	2,505.47	3,415.92	6,765.27	6,990.46	20,907.24	20,166.15	27,301.21
	e) Depreciation	501.86	493.11	1,536.59	1,430.63	1,978.65	1,406.59	1,699.76	4,594.59	4,536.95	6,291.30
	f) Other Expenditure	1,526.12	2,023.44	4,298.56	7,087.74	7,315.41	4,429.95	4,202.24	12,904.50	18,487.21	20,373.61
	g) Total	6,715.77	8,787.54	18,553.48	23,960.05	29,902.58	18,505.60	22,232.93	55,910.17	66,990.40	86,381.17
3	Profit from Operations before Other Income, Interest and Exceptional Items (1-2)	2,445.26	2,180.74	7,326.42	7,204.17	11,755.67	4,042.33	5,982.30	13,289.09	10,407.63	20,330.97
4	Other Income	-	0.01	-	591.87	-	-	0.01	-	591.87	-
5	Profit before Interest and Exceptional Items (3+4)	2,445.26	2,180.75	7,326.42	7,796.04	11,755.67	4,042.33	5,982.31	13,289.09	10,999.50	20,330.97
6	Interest & Financial Charges (Net)	360.38	460.82	1,358.04	1,220.55	2,249.86	853.17	1,009.29	2,875.92	2,806.51	4,585.02
7	Profit after Interest but before Exceptional Items (5-6)	2,084.88	1,719.93	5,968.38	6,575.50	9,505.81	3,189.16	4,973.02	10,413.17	8,192.99	15,745.95
8	Exceptional Items	-	-	-	-	-	-	-	-	-	-
9	Profit (+)/ Loss (-) from Ordinary Activities before tax (7+8)	2,084.88	1,719.93	5,968.38	6,575.50	9,505.81	3,189.16	4,973.02	10,413.17	8,192.99	15,745.95
10	Tax expense	231.32	212.86	663.83	458.10	250.18	(63.48)	998.40	754.89	1,148.03	1,071.90
	- Current Tax	190.71	126.39	555.98	211.78	46.66	250.81	303.98	555.98	490.15	374.28
	- Deferred	37.55	78.18	102.29	225.99	167.61	(317.36)	686.12	193.34	637.51	664.85
	- Wealth	3.07	-	5.57	-	3.50	3.07	-	5.57	-	-
	- Fringe Benefit	-	8.30	-	20.33	32.41	-	8.30	-	20.37	32.77
11	Net Profit (+)/ Loss (-) from Ordinary Activities after tax (9-10)	1,853.56	1,507.07	5,304.55	6,117.40	9,255.63	3,252.64	3,974.62	9,658.28	7,044.96	14,674.05
12	a) Extraordinary Items (net of tax expense Rs.____)	-	-	-	-	-	-	-	-	-	-
	b) Prior Period Expenses	4.55	0.06	12.99	26.50	12.06	(99.69)	0.21	(47.76)	26.81	12.04
	c) Short provision of Income Tax	1.03	17.39	40.70	17.39	29.06	44.74	17.39	84.40	17.39	42.90
13	Net Profit (+)/ Loss (-) for the period (11-12)	1,847.97	1,489.62	5,250.86	6,073.51	9,214.51	3,307.59	3,957.02	9,621.64	7,000.76	14,619.11

14	Paid-up Equity Share Capital (Face Value of Rs 2/- per equity share)	1,613.94	1,613.94	1,613.94	1,613.94	1,613.94	1,613.94	1,613.94	1,613.94	1,613.94	1,613.94
15	Reserves Excluding Revaluation Reserves as per balance sheet of previous accounting year	-	-	-	-	53,571.64	-	-	-	-	67,980.02
16	Basic and Diluted EPS (before & after Extraordinary Items)	-	-	-	-	-	-	-	-	-	-
	Basic EPS (in Rs.Not annualised)	2.29	1.85	6.51	7.54	11.43	4.10	4.92	11.92	8.69	18.13
	Diluted EPS (in Rs.Not annualised)	2.27	1.83	6.46	7.47	11.33	4.07	4.87	11.83	8.61	17.98
17	Public Shareholding										
	- Number of Equity Shares	31,655,667	31,655,667	31,655,667	31,655,667	31,655,667	31,655,667	31,655,667	31,655,667	31,655,667	31,655,667
	- Percentage of Shareholding	39.23	39.23	39.23	39.23	39.23	39.23	39.23	39.23	39.23	39.23
18	Promoters and promoter group Shareholding										
	a) Pledged/Encumbured										
	- Number of Equity Shares	2,500,000	-	2,500,000	-	5,200,000	2,500,000	-	2,500,000	-	5,200,000
	- Percentage of Shares (as a % of the total shareholding of promoter & promoter group)	5.10%		5.10%		10.60%	5.10%		5.10%		10.60%
	- Percentage of Shares (as a % of the total share capital of the company)	3.10%		3.10%		6.44%	3.10%		3.10%		6.44%
	b) Non-encumbured	-	-	-	-	-	-	-	-	-	-
	- Number of Equity Shares	46,541,469	-	46,541,469	-	4,38,41,469	46,541,469	-	46,541,469	-	4,38,41,469
	- Percentage of Shares (as a % of the total shareholding of promoter & promoter group)	94.90%		94.90%		89.40%	94.90%		94.90%		89.40%
	- Percentage of Shares (as a % of the total share capital of the company)	57.67%		57.67%		54.33%	57.67%		57.67%		54.33%

Segment wise Revenue ,Result and Capital Employed

Sr. No	PARTICULARS	For the quarter ended 31-12-2009	Corresponding 3 months ended in the previous year 31-12-2008	For the Nine Months ended 31-12-2009	Corresponding 9 months ended in the previous year 31-12-2008	For the Year ended 31-03-2009	For the quarter ended 31-12-2009	Corresponding 3 months ended in the previous year 31-12-2008	For the Nine Months ended 31-12-2009	Corresponding 9 months ended in the previous year 31-12-2008	For the Year ended 31-03-2009
		Unaudited	Unaudited	Unaudited	Unaudited	Audited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
1	Segment Revenue										
	(a) CRAMS	7,032.92	5,706.31	19,311.81	21,479.06	27,515.18	16,072.25	19,035.61	49,074.16	56,612.78	77,737.82
	(b) Marketable Molecules (MM)	2,097.94	5,244.40	6,487.28	9,636.87	14,073.29	6,157.52	9,160.54	17,670.15	20,372.59	28,497.96
	(c) Others	-	-	-	-	-	-	-	-	-	-
	Total	9,130.86	10,950.71	25,799.09	31,115.93	41,588.47	22,229.77	28,196.15	66,744.31	76,985.37	106,235.78
	Less: Inter-segment Revenue	-	-	-	-	-	-	-	-	-	-
	Net Sales /Income from Operation	9,130.86	10,950.71	25,799.09	31,115.93	41,588.47	22,229.77	28,196.15	66,744.31	76,985.37	106,235.78
2	Segment Results {(Profit)(+)/(Loss)(-) before tax and interest from each segment}										
	(a) CRAMS*	2,020.06	1,691.01	6,017.59	6,154.72	9,298.69	3,002.88	4,549.39	10,397.88	7,080.03	14,739.63
	(b) Marketable Molecules (MM)*	425.19	489.73	1,308.83	1,049.45	2,456.98	1,039.45	1,432.42	2,891.21	3,325.54	5,591.15
	(c) Others	-	-	-	-	-	-	-	-	-	-
	Total	2,445.26	2,180.74	7,326.42	7,204.17	11,755.67	4,042.33	5,981.81	13,289.09	10,405.57	20,330.78
	Less: i) Interest	360.38	460.82	1,358.04	1,220.55	2,249.86	853.17	1,009.29	2,875.92	2,806.51	4,585.02
	ii) Other un-allocable expenditure net off un-allocable income	-	(0.01)	-	(591.87)	-	-	(0.50)	-	(593.93)	(0.19)
	Total Profit Before Tax	2,084.88	1,719.93	5,968.38	6,575.50	9,505.81	3,189.16	4,973.02	10,413.17	8,192.99	15,745.95
3	Capital Employed (Segment Assets-Segment liabilities)										
	(a) CRAMS	22,564.81	26,123.90	22,564.81	26,123.90	29,412.72	37,453.09	33,964.87	37,453.09	33,964.87	37,248.77
	(b) Marketable Molecules (MM)	8,839.47	8,234.84	8,839.47	8,234.84	9,368.69	18,726.02	14,617.20	18,726.02	14,617.20	20,799.18
	(c) Others	31,330.25	20,923.16	31,330.25	20,923.16	19,743.61	25,399.50	21,956.91	25,399.50	21,956.91	19,868.20
	Total	62,734.52	55,281.90	62,734.52	55,281.90	58,525.02	81,578.61	70,538.98	81,578.61	70,538.98	77,916.15
*	Includes Forex (Loss) / Gain										

On behalf of the Board

Place: Ahmedabad
Date: 28th January, 2010

Janmejy R Vyas
Chairman & Managing Director