

DISHMAN PHARMACEUTICALS AND CHEMICALS LIMITED

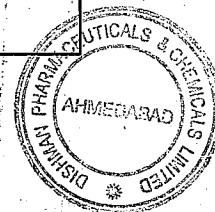
CIN : L24230GJ1983PLC006329 Email ID : dishman@dishmangroup.com Web : www.dishmangroup.com

Bhadr-Raj Chambers, Swastik Cross Roads, Navrangpura, Ahmedabad-380 009 Phone No : 079-26443053 Fax No : 079-26420198

Part I : Statement of Standalone / Consolidated Audited Results for Quarter and Year Ended 31-03-2016

(Rupees in Crores / In Ten Million)

Sr. No.	PARTICULARS	STANDALONE					
		For The Quarter ended 31-03-2016	For The Preceding Quarter ended 31-12-2015	For The Corresponding Quarter ended 31-03-2015	For Year ended 31-03-2016	For Year ended 31-03-2015	
		Audited (Refer Note No. 2)	Unaudited	Audited (Refer Note No. 2)	Audited	Audited	
1	Income From Operations						
	a) Net sales/income from operations (Net of excise duty)	136.31	118.56	160.05	485.87	477.45	
	b) Other Operating Income	6.93	10.82	3.47	24.52	14.79	
	Total Income from operations (net)	143.24	129.38	163.52	510.39	492.24	
2	Expenses						
	a) Cost of material consumed	49.15	40.65	51.43	179.07	210.69	
	b) Purchase of stock-in-trade	0.07	5.83	24.24	5.91	25.87	
	c) Changes in inventories of finished goods, work-in-progress and stock-in-trade	(2.55)	2.34	15.18	8.86	(22.69)	
	d) Employee benefits expense	17.99	17.27	14.44	65.89	58.88	
	e) Depreciation and amortisation expense	11.00	11.06	10.60	44.25	44.13	
	f) Other Expenditure	21.47	20.19	14.26	79.88	71.32	
	Total expenses	97.13	97.35	130.15	383.86	388.20	
3	Profit / (Loss) from Operations before Other Income, finance costs and exceptional items (1-2)	46.11	32.03	33.37	126.53	104.04	
4	Other Income	1.08	2.46	31.31	62.38	67.91	
5	Profit / (Loss) from ordinary activities before finance costs and exceptional items (3+4)	47.19	34.49	64.68	188.91	171.95	
6	Finance costs	10.77	14.31	15.01	68.66	68.13	
7	Profit/(Loss) from ordinary activities after finance costs but before exceptional items (5-6)	36.42	20.18	49.67	120.25	103.82	
8	Exceptional Items	-	-	-	-	-	
9	Profit/(Loss) from Ordinary Activities before tax (7+8)	36.42	20.18	49.67	120.25	103.82	
10	Tax expense	13.23	4.07	27.72	33.10	45.34	
11	Net Profit/(Loss) from Ordinary Activities after tax (9-10)	23.19	16.11	21.95	87.15	58.48	
12	Extraordinary Items (net of tax expense)	-	-	-	-	-	
13	Net Profit/(Loss) for the period (11-12)	23.19	16.11	21.95	87.15	58.48	
14	Income from Associates	-	-	-	-	-	
15	Minority Interest	-	-	-	-	-	
16	Net Profit / (Loss) after taxes, minority interest and share of profit / (loss) of associates (13+14+15)	23.19	16.11	21.95	87.15	58.48	



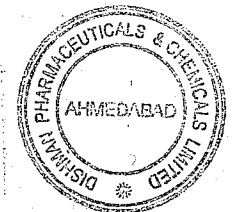
17	Paid -up Equity Share Capital (Face Value of Rs 2/- per equity share)	16.14	16.14	16.14	16.14	16.14
18	Reserves Excluding Revaluation Reserves as per balance sheet of previous accounting year	-	-	-	895.36	820.29
19	Basic and Diluted EPS (before & after Extraordinary Items) (of Rs. 2 each)	-	-	-	-	-
	i) Basic EPS (Not annualised)	2.87	2.00	2.72	10.80	7.25
	ii) Diluted EPS (Not annualised)	2.87	2.00	2.72	10.80	7.25
	See accompanying notes to the financial results					



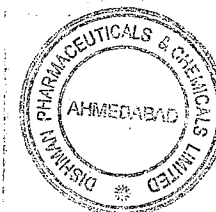
DISHMAN PHARMACEUTICALS AND CHEMICALS LIMITED
CIN : L24230GJ1983PLC006329 Email ID : dishman@dishmangro
Bhadr-Raj Chambers, Swastik Cross Roads, Navrangpura, Ahmedab
Part I : Statement of Standalone / Consolidated Audited Results for C

(Rupees in Crores / in Ten Million)

Sr. No.	PARTICULARS	CONSOLIDATED				
		For The Quarter ended 31-03-2016	For The Preceding Quarter ended 31-12-2015	For The Corresponding Quarter ended 31-03-2015	For Year ended 31-03-2016	For the Year ended 31-03-2015
		Audited (Refer Note No. 2)	Unaudited	Audited (Refer Note No. 2)	Audited	Audited
1	Income From Operations					
	a) Net sales/income from operations (Net of excise duty)	405.67	382.47	420.62	1,561.85	1,560.35
	b) Other Operating Income	16.44	6.27	3.04	34.20	28.39
	Total Income from operations (net)	422.11	368.74	423.67	1,596.05	1,588.74
2	Expenses					
	a) Cost of material consumed	102.38	78.84	125.00	373.55	566.19
	b) Purchase of stock-in-trade	15.52	-	24.24	15.52	25.87
	c) Changes in inventories of finished goods, work-in-progress and stock-in-trade	(42.33)	5.58	35.04	(52.77)	(42.59)
	d) Employee benefits expense	157.60	130.12	84.27	535.49	423.21
	e) Depreciation and amortisation expense	29.90	27.10	70.67	109.06	150.71
	f) Other Expenditure	84.35	64.20	79.61	313.94	303.35
	Total expenses	347.42	305.84	418.84	1,294.78	1,426.74
3	Profit / (Loss) from Operations before Other Income, finance costs and exceptional items (1-2)	74.69	82.90	4.83	301.26	162.00
4	Other Income	12.95	1.67	72.72	26.54	86.91
5	Profit / (Loss) from ordinary activities before finance costs and exceptional items (3+4)	87.63	84.56	77.55	327.80	248.91
6	Finance costs	20.48	18.50	24.99	94.44	89.71
7	Profit/(Loss) from ordinary activities after finance costs but before exceptional items (5-6)	67.16	66.06	52.56	233.36	159.20
8	Exceptional Items	-	-	-	-	-
9	Profit/(Loss) from Ordinary Activities before tax (7+8)	67.16	66.06	52.56	233.36	159.20
10	Tax expense	17.35	19.13	13.97	62.35	39.44
11	Net Profit/(Loss) from Ordinary Activities after tax (9-10)	49.81	46.93	38.59	171.00	119.76
12	Extraordinary Items (net of tax expense)	-	-	-	-	-
13	Net Profit/(Loss) for the period (11-12)	49.81	46.93	38.59	171.00	119.76
14	Income from Associates	0.11	-	0.01	0.11	0.05
15	Minority Interest	-	-	-	-	-
16	Net Profit / (Loss) after taxes, minority interest and share of profit / (loss) of associates (13+14+15)	49.92	46.93	38.61	171.12	119.81



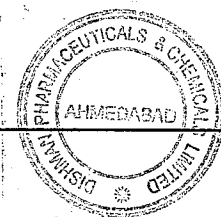
17	Paid-up Equity Share Capital (Face Value of Rs 2/- per equity share)	16.14	16.14	16.14	16.14	16.14
18	Reserves Excluding Revaluation Reserves as per balance sheet of previous accounting year	-	-	-	1,435.41	1,221.65
19	Basic and Diluted EPS (before & after Extraordinary Items) (of Rs. 2 each)	-	-	-	-	-
	i) Basic EPS (Not annualised)	6.17	5.82	4.78	21.20	14.84
	ii) Diluted EPS (Not annualised)	6.17	5.82	4.78	21.20	14.84
	See accompanying notes to the financial results					



Segment wise Revenue, Result and Capital Employed						
Sr. No	PARTICULARS	For The Quarter ended 31-03-2016	For The Preceding Quarter ended 31-12-2015	For The Corresponding Quarter ended 31-03-2015	For Year ended 31-03-2016	For the Year ended 31-03-2015
		Audited (Refer Note No. 2)	Unaudited	Audited (Refer Note No. 2)	Audited	Audited
1	Segment Revenue					
	(a) CRAMS	297.52	292.69	277.46	1,111.76	1,089.42
	(b) Others	108.16	89.78	143.16	450.09	470.93
	Total	405.67	382.47	420.62	1,561.85	1,560.35
	Less: Inter-segment Revenue	-	-	-	-	-
	Net Sales /Income from Operation	405.67	382.47	420.62	1,561.85	1,560.35
2	Segment Results (Profit/(Loss) before tax and interest from each segment)					
	(a) CRAMS*	65.37	66.71	49.38	230.10	132.65
	(b) Others*	9.32	16.18	28.16	71.17	29.34
	Total	74.69	82.90	77.55	301.27	162.00
	Less: i) Interest	20.48	18.50	24.99	94.44	89.71
	ii) Other un-allocable expenditure net off un-allocable income	(13.06)	(1.67)	(0.01)	(26.65)	(86.96)
	Total Profit/(Loss) Before Tax	67.27	66.06	52.57	233.47	159.25
3	Capital Employed (Segment Assets-Segment liabilities)					
	(a) CRAMS	1,282.42	1,043.08	1,062.74	1,282.42	1,062.74
	(b) Others	1,019.75	962.65	845.32	1,019.75	845.32
	(c) Unallocable	232.63	228.87	262.42	232.63	262.42
	Total	2,534.81	2,234.60	2,170.48	2,534.81	2,170.48

* Includes Forex (Loss) / Gain

Place: Ahmedabad
Date: 19th May, 2016



For and on behalf of the Board

(Signature)
Anil Vyas
Managing Director and CFO

DISHMAN PHARMACEUTICALS AND CHEMICALS LIMITED

CIN : L24230GJ1983PLC006329

Bhadr-Raj Chambers, Swastik Cross Roads, Navrangpura, Ahmedabad-380 009

Part I : Statement of Standalone / Consolidated Audited Results As At 31-03-2016

Balance Sheet as at 31st March, 2016

(Rupees in Crores / in Ten Million)

Particulars	STANDALONE		CONSOLIDATED	
	As at 31-03-16	As at 31-03-15	As at 31-03-16	As at 31-03-15
	Audited	Audited	Audited	Audited
A EQUITY AND LIABILITIES				
1 Shareholders' funds				
(a) Share capital	16.14	16.14	16.14	16.14
(b) Reserves and surplus	895.36	820.29	1,435.41	1,221.65
	911.50	836.43	1,451.55	1,237.79
2 Minority Interest	-	-	0.44	-
3 Non-current liabilities				
(a) Long-term borrowings	274.43	242.96	418.94	330.19
(b) Deferred tax liabilities (net)	80.54	68.33	77.39	62.87
(c) Other long-term liabilities	-	-	-	-
(d) Long-term provisions	5.74	6.83	80.51	73.31
	360.71	318.12	576.84	466.36
4 Current liabilities				
(a) Short-term borrowings	268.08	262.59	422.38	406.82
(b) Trade payables	76.10	99.59	86.96	151.44
(c) Other current liabilities	96.87	146.03	362.48	475.19
(d) Short-term provisions	1.20	20.23	79.87	71.34
	442.25	528.44	951.69	1,104.79
	1,714.46	1,682.99	2,980.53	2,808.94
B ASSETS				
1 Non-current assets				
(a) Fixed assets	691.77	703.77	1,377.23	1,351.38
(b) Goodwill on Consolidation			253.18	231.36
(c) Non-current investments	147.32	210.16	25.04	24.95
(d) Long-term loans and advances	196.25	227.36	220.12	187.13
(e) Other non-current assets	3.16	0.00	3.17	0.59
	1,038.49	1,141.29	1,878.74	1,795.41
2 Current assets				
(a) Current Investment	103.46	0.00	0.00	0.00
(b) Inventories	145.37	171.50	483.11	448.26
(c) Trade receivables	87.87	97.65	152.33	217.11
(d) Cash and cash equivalents	9.27	22.62	62.20	36.20
(e) Short-term loans and advances	300.55	227.72	379.47	302.95
(f) Other current assets	29.44	21.81	24.68	9.01
	675.97	541.70	1,101.79	1,013.53
	1,714.46	1,682.99	2,980.53	2,808.94

