



19th May, 2017

To, The Manager, Listing Department, National Stock Exchange of India Ltd. "Exchange Plaza", C-1, Block G, Bandra-Kurla Complex, Bandra (E), Mumbai – 400 051. Ref. : (i) Symbol – DISHMAN (ii) Series – EQ	To, Department of Corporate Services Bombay Stock Exchange Ltd. Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai – 400 001. Ref. : Scrip Code No. : 532526
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SUB.: REGULATION 42: INTIMATION OF RECORD DATE FOR THE PURPOSE OF ALLOTMENT OF EQUITY SHARES UNDER SCHEME OF ARRANGEMENT & AMALGAMATION

REF.: i) SCHEME OF ARRANGEMENT AND AMALGAMATION AMONGST DISHMAN PHARMACEUTICALS AND CHEMICALS LTD. ("DPCL"), CARBOGEN AMCIS (INDIA) LIMITED ("CAIL") AND DISHMAN CARE LIMITED ("DCL") APPROVED BY THE HON'BLE HIGH COURT, GUJARAT

ii) OUR LETTER REGARDING REGULATION 29: INTIMATION OF MANAGEMENT COMMITTEE MEETING OF BOARD OF DIRECTORS DATED 16TH May, 2017

Dear Sir(s),

With reference to the above, please note that pursuant to Regulation 42 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, the Management Committee of Board of Directors of amalgamated entity i.e. DISHMAN CARBOGEN AMCIS LIMITED ("DCAL") [formerly known as Carbogen Amcis (India) Ltd.], in its meeting held today, has fixed **31st May, 2017 as the Record Date** for the purpose of deciding the members who shall be eligible for allotment of equity shares of the amalgamated entity, Dishman Carbogen Amcis Limited to the shareholders of erstwhile Dishman Pharmaceuticals and Chemicals Limited ("DPCL") in the ratio of 1:1 i.e. Share Exchange Ratio [1 (One) fully paid-up Equity Share of Rs.2/- (Rupees Two only) each of DCAL, for every 1 (One) fully paid-up Equity Share of Rs.2/- (Rupees Two only) each held by such shareholder in DPCL], fixed under the Scheme of Arrangement and Amalgamation approved by the Hon'ble High Court of Gujarat.

Note: As informed to the Stock Exchanges earlier, Scheme of Arrangement and Amalgamation amongst **Dishman Pharmaceuticals and Chemicals Ltd. ("DPCL"), Carbogen Amcis (India) Limited ("CAIL")** and **Dishman Care Limited ("DCL")** has become effective from the date of filing of certified copy of the order of Hon'ble High Court of Gujarat dated 16th December, 2016 with the Office of Registrar of Companies, Gujarat i.e. w.e.f. 17th March, 2017. Accordingly, DPCL has been merged into CAIL and Board of Directors of DPCL has been appointed as Board of Directors of CAIL. Subsequently, in terms of the said Scheme, the name of Transferee Company i.e. Carbogen Amcis (India) Ltd. has been changed to **"Dishman Carbogen Amcis Ltd."** w.e.f. 27th March, 2017.

Dishman Pharmaceuticals and Chemicals Limited

Registered Office: Bhadr-Raj Chambers, Swastik Cross Roads, Navrangpura, Ahmedabad – 380 009 India.

Tel: +91 (0) 79 26443053 / 26445807 Fax: +91 (0) 79 26420198

Email: dishman@dishmangroup.com Web: www.dishmangroup.com

Government Recognised Export House

CIN NO L24230GJ1983PLC006329



Disclosure under Regulation 42 of SEBI (LODR) Regulations, 2015

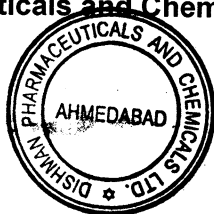
Details:	
Reference	(i) NSE: DISHMAN-EQ (ii) BSE-532526
Book Closure / Record Date	Record Date
Book Closure Start Date	N/A
Book Closure End Date	N/A
Record Date	May 31, 2017
Purpose	Allotment of equity shares of Dishman Carbogen Amcis Limited, amalgamated entity to the shareholders of erstwhile Dishman Pharmaceuticals and Chemicals Limited in the ratio of 1:1 i.e. Share Exchange Ratio fixed under the Scheme of Arrangement and Amalgamation approved by the Hon'ble High Court of Gujarat.
Corporate Action Type	Issue of Securities – Allotment of Equity Shares pursuant to Scheme of Arrangement & Amalgamation
Ratio of Allotment	1 : 1

Kindly take this on your record & oblige.

Thanking you.

Yours faithfully,
For Dishman Pharmaceuticals and Chemicals Ltd.

S.C. Dave
Shrima Dave
Company Secretary



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