

## DISHMAN PHARMACEUTICALS AND CHEMICALS LIMITED

CIN : L24230GJ1983PLC006329

Bhadr-Raj Chambers, Swastik Cross Roads, Navrangpura, Ahmedabad-380 009

Part I : Statement of Standalone / Consolidated Unaudited Results for The Quarter Ended 30-06-2014

(Rupees in Lacs)

Sr. No.	PARTICULARS	STANDALONE				CONSOLIDATED			
		For The Quarter ended 30-06-2014	For The Quarter ended 31-03-2014	For The Quarter ended 30-06-2013	For The Year ended 31-03-2014	For The Quarter ended 30-06-2014	For The Quarter ended 31-03-2014	For The Quarter ended 30-06-2013	For The Year ended 31-03-2014
		Unaudited	Unaudited	Unaudited	Audited	Unaudited	Unaudited	Unaudited	Audited
<b>1</b>	<b>Income From Operations</b>								
	a) Net sales/income from operations (Net of excise duty)	8,966.79	15,680.49	8,986.55	47,199.28	36,155.98	40,065.20	30,624.40	137,323.75
	b) Other Operating Income	31.65	65.37	18.02	128.84	115.05	876.57	44.16	1,208.25
	<b>Total Income from operations (net)</b>	<b>8,998.44</b>	<b>15,745.86</b>	<b>9,004.57</b>	<b>47,328.12</b>	<b>36,271.03</b>	<b>40,941.77</b>	<b>30,668.56</b>	<b>138,532.00</b>
<b>2</b>	<b>Expenses</b>								
	a) Cost of material consumed	4,292.76	4,918.61	4,771.93	17,897.21	18,762.72	11,710.86	11,807.50	39,594.34
	b) Purchase of stock-in-trade	66.27	347.41	75.70	516.09	66.27	347.41	75.70	516.09
	c) Changes in inventories of finished goods, work-in-progress and stock-in-trade	(1,525.89)	271.30	(1,838.03)	(848.67)	(8,383.42)	(127.08)	(4,352.57)	(2,775.74)
	d) Employee benefits expense	1,351.97	1,652.92	1,353.41	5,837.83	11,188.90	11,412.17	9,224.24	41,233.36
	e) Depreciation and amortisation expense	1,501.57	999.88	1,120.86	4,413.47	3,057.58	2,911.58	2,522.83	10,856.23
	f) Other Expenditure	1,832.84	1,950.27	1,449.95	6,304.59	7,093.10	8,994.78	5,378.17	26,730.33
	<b>Total expenses</b>	<b>7,519.52</b>	<b>10,140.39</b>	<b>6,933.82</b>	<b>34,120.52</b>	<b>31,785.15</b>	<b>35,249.72</b>	<b>24,655.87</b>	<b>116,154.61</b>
<b>3</b>	<b>Profit / (Loss) from Operations before Other Income, finance costs and exceptional items (1-2)</b>	<b>1,478.92</b>	<b>5,605.47</b>	<b>2,070.75</b>	<b>13,207.60</b>	<b>4,485.88</b>	<b>5,692.05</b>	<b>6,012.69</b>	<b>22,377.39</b>
<b>4</b>	<b>Other Income</b>	<b>389.51</b>	<b>4,893.27</b>	<b>347.45</b>	<b>5,597.56</b>	<b>445.24</b>	<b>1,851.10</b>	<b>321.34</b>	<b>2,464.49</b>
<b>5</b>	<b>Profit / (Loss) from ordinary activities before finance costs and exceptional items (3+4)</b>	<b>1,868.43</b>	<b>10,498.74</b>	<b>2,418.20</b>	<b>18,805.16</b>	<b>4,931.12</b>	<b>7,543.15</b>	<b>6,334.03</b>	<b>24,841.88</b>
<b>6</b>	<b>Finance costs</b>	<b>1,470.86</b>	<b>1,218.46</b>	<b>2,389.21</b>	<b>6,921.52</b>	<b>2,052.42</b>	<b>2,499.60</b>	<b>2,951.39</b>	<b>9,205.37</b>
<b>7</b>	<b>Profit/(Loss) from ordinary activities after finance costs but before exceptional items (5-6)</b>	<b>397.57</b>	<b>9,280.28</b>	<b>28.99</b>	<b>11,883.64</b>	<b>2,878.70</b>	<b>5,043.55</b>	<b>3,382.64</b>	<b>15,636.51</b>
<b>8</b>	<b>Exceptional Items</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
<b>9</b>	<b>Profit/(Loss) from Ordinary Activities before tax (7+8)</b>	<b>397.57</b>	<b>9,280.28</b>	<b>28.99</b>	<b>11,883.64</b>	<b>2,878.70</b>	<b>5,043.55</b>	<b>3,382.64</b>	<b>15,636.51</b>
<b>10</b>	<b>Tax expense</b>	<b>239.84</b>	<b>2,300.79</b>	<b>20.04</b>	<b>3,204.97</b>	<b>500.99</b>	<b>2,787.64</b>	<b>458.41</b>	<b>4,713.00</b>
<b>11</b>	<b>Net Profit/(Loss) from Ordinary Activities after tax (9-10)</b>	<b>157.73</b>	<b>6,979.49</b>	<b>8.95</b>	<b>8,678.67</b>	<b>2,377.71</b>	<b>2,255.91</b>	<b>2,924.23</b>	<b>10,923.51</b>
<b>12</b>	<b>Extraordinary Items (net of tax expense)</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
<b>13</b>	<b>Net Profit/(Loss) for the period (11-12)</b>	<b>157.73</b>	<b>6,979.49</b>	<b>8.95</b>	<b>8,678.67</b>	<b>2,377.71</b>	<b>2,255.91</b>	<b>2,924.23</b>	<b>10,923.51</b>
<b>14</b>	<b>Income from Associates</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>3.71</b>	<b>2.69</b>	<b>1.02</b>	<b>3.71</b>
<b>15</b>	<b>Minority Interest</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
<b>16</b>	<b>Net Profit / (Loss) after taxes, minority interest and share of profit / (loss) of associates (13+14+15)</b>	<b>157.73</b>	<b>6,979.49</b>	<b>8.95</b>	<b>8,678.67</b>	<b>2,381.42</b>	<b>2,258.60</b>	<b>2,925.25</b>	<b>10,927.22</b>

17	Paid-up Equity Share Capital (Face Value of Rs 2/- per equity share)	1,613.94	1,613.94	1,613.94	1,613.94		1,613.94	1,613.94	1,613.94	1,613.94
18	Reserves Excluding Revaluation Reserves as per balance sheet of previous accounting year	-	-	-	77,926.05		-	-	-	115,573.99
19	Basic and Diluted EPS (before & after Extraordinary Items) ( of Rs. 2 each)	-	-	-	-		-	-	-	-
	i) Basic EPS ( Not annualised)	0.20	8.65	0.01	10.75		2.95	2.80	3.62	13.54
	ii) Diluted EPS ( Not annualised)	0.20	8.65	0.01	10.75		2.95	2.80	3.62	13.54

**Part II : Select Information for the Quarter Ended 30-06-2014**

<b>A</b>	<b>PARTICULARS OF SHAREHOLDING</b>									
<b>1</b>	<b>Public Shareholding</b>									
	- Number of Equity Shares	31,148,687	31,111,337	31,176,817	31,111,337		31,148,687	31,111,337	31,176,817	31,111,337
	- Percentage of Shareholding	38.60%	38.55%	38.63%	38.55%		38.60%	38.55%	38.63%	38.55%
<b>2</b>	<b>Promoters and promoter group Shareholding</b>									
	a) Pledged/Encumbered									
	- Number of Shares	19,389,421	15,875,421	9,615,000	15,875,421		19,389,421	15,875,421	9,615,000	15,875,421
	- Percentage of Shares (as a % of the total shareholding of promoter & promoter group)	39.13%	32.02%	19.42%	32.02%		39.13%	32.02%	19.42%	32.02%
	- Percentage of Shares (as a % of the total share capital of the company)	24.03%	19.67%	11.92%	19.67%		24.03%	19.67%	11.92%	19.67%
	b) Non-encumbered									
	- Number of Shares	30,159,028	33,710,378	39,905,319	33,710,378		30,159,028	33,710,378	39,905,319	33,710,378
	- Percentage of Shares (as a % of the total shareholding of promoter & promoter group)	60.87%	67.98%	80.58%	67.98%		60.87%	67.98%	80.58%	67.98%
	- Percentage of Shares (as a % of the total share capital of the company)	37.37%	41.78%	49.45%	41.78%		37.37%	41.78%	49.45%	41.78%

<b>B</b>	<b>INVESTOR COMPLAINTS</b>	<b>3 months ended 30-06-2014</b>
	Pending at the beginning of the quarter	Nil
	Received during the quarter	Nil
	Disposed during the quarter	Nil
	Remaining unresolved at the end of the quarter	Nil

Segment wise Revenue, Result and Capital Employed										
Sr. No	PARTICULARS	For The Quarter ended 30-06-2014	For The Quarter ended 31-03-2014	For The Quarter ended 30-06-2013	For the Year ended 31-03-2014		For The Quarter ended 30-06-2014	For The Quarter ended 31-03-2014	For The Quarter ended 30-06-2013	For The Year ended 31-03-2014
		Unaudited	Unaudited	Unaudited	Audited		Unaudited	Unaudited	Unaudited	Audited
<b>1</b>	<b>Segment Revenue</b>									
	(a) CRAMS	5,422.07	9,356.21	5,460.06	28,278.54		23,943.25	27,262.77	21,400.71	92,762.52
	(b) Others	3,544.72	6,324.28	3,526.49	18,920.74		12,212.73	12,802.43	9,223.69	44,561.23
	<b>Total</b>	<b>8,966.79</b>	<b>15,680.49</b>	<b>8,986.55</b>	<b>47,199.28</b>		<b>36,155.98</b>	<b>40,065.20</b>	<b>30,624.40</b>	<b>137,323.75</b>
	Less: Inter-segment Revenue	-	-	-	-		-	-	-	-
	<b>Net Sales /Income from Operation</b>	<b>8,966.79</b>	<b>15,680.49</b>	<b>8,986.55</b>	<b>47,199.28</b>		<b>36,155.98</b>	<b>40,065.20</b>	<b>30,624.40</b>	<b>137,323.75</b>
<b>2</b>	<b>Segment Results (Profit/(Loss) before tax and interest from each segment)</b>									
	(a) CRAMS*	1,535.15	6,790.48	1,915.20	12,506.18		3,855.08	5,763.86	5,303.32	19,096.59
	(b) Others*	333.28	3,708.26	503.00	6,298.98		1,076.04	1,779.29	1,030.71	5,745.29
	<b>Total</b>	<b>1,868.43</b>	<b>10,498.74</b>	<b>2,418.20</b>	<b>18,805.16</b>		<b>4,931.12</b>	<b>7,543.15</b>	<b>6,334.03</b>	<b>24,841.88</b>
	Less: i) Interest	1,470.86	1,218.46	2,389.21	6,921.52		2,052.42	2,499.60	2,951.39	9,205.37
	ii) Other un-allocable expenditure net off un-allocable income	-	-	-	-		(3.71)	(2.69)	(1.02)	(3.71)
	<b>Total Profit/(Loss) Before Tax</b>	<b>397.57</b>	<b>9,280.28</b>	<b>28.99</b>	<b>11,883.64</b>		<b>2,882.41</b>	<b>5,046.24</b>	<b>3,383.66</b>	<b>15,640.22</b>
<b>3</b>	<b>Capital Employed (Segment Assets-Segment liabilities)</b>									
	(a) CRAMS	61,491.09	62,390.25	55,964.06	62,390.25		105,835.64	103,770.96	97,836.86	103,770.96
	(b) Others	52,844.44	50,475.35	59,420.15	50,475.35		81,438.22	78,568.90	77,109.33	78,568.90
	(c) Unallocable	20,680.94	19,349.96	11,420.23	19,349.96		23,188.53	23,392.17	20,426.83	23,392.17
	<b>Total</b>	<b>135,016.47</b>	<b>132,215.56</b>	<b>126,804.44</b>	<b>132,215.56</b>		<b>210,462.39</b>	<b>205,732.03</b>	<b>195,373.02</b>	<b>205,732.03</b>

\* Includes Forex (Loss) / Gain

For and on behalf of the Board

Place: Ahmedabad  
Date: 13th August 2014Arpit J Vyas  
Managing Director