

DISHMAN PHARMACEUTICALS AND CHEMICALS LIMITED

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Part I : Statement of Standalone / Consolidated Unaudited Results for Quarter and Nine Months Ended 31-12-2014

(Rupees in Lacs)

Sr. No.	PARTICULARS	STANDALONE						CONSOLIDATED					
		For The Quarter ended 31-12-2014	For The Preceding Quarter ended 30-09-2014	For The Corresponding Quarter ended 31-12-2013	For Nine Months ended 31-12-2014	For Corresponding Nine Months ended 31-12-2013	For the Year ended 31-03-2014	For The Quarter ended 31-12-2014	For The Preceding Quarter ended 30-09-2014	For The Corresponding Quarter ended 31-12-2013	For Nine Months ended 31-12-2014	For Corresponding Nine Months ended 31-12-2013	For the Year ended 31-03-2014
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
1	Income From Operations												
	a) Net sales/income from operations (Net of excise duty)	11,835.94	10,936.57	10,423.74	31,739.30	31,518.78	47,199.28	38,584.34	39,232.35	31,342.43	1,13,972.67	97,258.55	1,37,323.75
	b) Other Operating Income	27.63	24.23	20.32	83.51	63.48	128.84	383.80	680.74	83.79	1,179.59	331.68	1,208.25
	Total Income from operations (net)	11,863.57	10,960.80	10,444.06	31,822.81	31,582.26	47,328.12	38,968.14	39,913.09	31,426.22	1,15,152.26	97,590.23	1,38,532.00
2	Expenses												
	a) Cost of material consumed	5,448.99	5,073.11	3,305.42	14,814.86	12,978.60	17,897.21	14,213.01	9,696.48	6,414.46	42,672.22	27,883.48	39,594.34
	b) Purchase of stock-in-trade	0.89	95.98	52.73	163.14	168.68	516.09	0.89	95.98	52.73	163.14	168.68	516.09
	c) Changes in inventories of finished goods, work-in-progress and stock-in-trade	(1,246.46)	(1,013.99)	250.97	(3,786.34)	(1,119.97)	(848.67)	(1,469.03)	2,089.44	2,638.94	(7,763.01)	(2,648.66)	(2,775.74)
	d) Power & Fuel	968.98	931.41	568.46	2,656.60	1,956.92	2,608.77	-	-	-	-	-	-
	e) Employee benefits expense	1,519.52	1,572.77	1,364.82	4,444.26	4,184.91	5,837.83	11,350.47	11,354.10	10,065.97	33,893.47	29,821.19	41,233.36
	f) Depreciation and amortisation expense	1,137.50	714.30	1,160.42	3,353.37	3,413.59	4,413.47	2,546.26	2,399.97	2,656.96	8,003.81	7,944.64	10,856.23
	g) Other Expenditure	985.04	1,034.37	923.30	3,047.16	2,718.83	3,695.82	7,481.30	7,848.72	6,086.09	22,374.23	17,901.90	26,730.33
	Total expenses	8,814.46	8,407.95	7,626.12	24,693.05	24,301.56	34,120.52	34,122.89	33,484.70	27,915.15	99,343.86	81,071.23	1,16,154.61
3	Profit / (Loss) from Operations before Other Income, finance costs and exceptional items (1-2)	3,049.11	2,552.85	2,817.94	7,129.76	7,280.70	13,207.60	4,845.25	6,428.39	3,511.07	15,808.40	16,519.00	22,377.39
4	Other Income	599.67	2,456.43	264.33	3,445.61	1,025.72	5,597.56	779.15	103.34	482.57	1,327.73	779.74	2,464.49
5	Profit / (Loss) from ordinary activities before finance costs and exceptional items (3+4)	3,648.78	5,009.28	3,082.27	10,575.37	8,306.42	18,805.16	5,624.40	6,531.73	3,993.64	17,136.13	17,298.74	24,841.88
6	Finance costs	2,211.60	1,581.36	1,480.60	5,312.70	5,703.05	6,921.52	2,568.25	1,802.45	2,006.17	6,472.01	6,705.77	9,205.37
7	Profit/(Loss) from ordinary activities after finance costs but before exceptional items (5-6)	1,437.18	3,427.92	1,601.67	5,262.67	2,603.37	11,883.64	3,056.14	4,729.28	1,987.47	10,664.12	10,592.97	15,636.51
8	Exceptional Items	-	-	-	-	-	-	-	-	-	-	-	-
9	Profit/(Loss) from Ordinary Activities before tax (7+8)	1,437.18	3,427.92	1,601.67	5,262.67	2,603.37	11,883.64	3,056.14	4,729.28	1,987.47	10,664.12	10,592.97	15,636.51
10	Tax expense	632.73	890.07	546.54	1,762.64	904.17	3,204.97	652.73	1,393.57	471.89	2,547.29	1,925.36	4,713.00
11	Net Profit/(Loss) from Ordinary Activities after tax (9-10)	804.45	2,537.85	1,055.13	3,500.03	1,699.20	8,678.67	2,403.41	3,335.71	1,515.58	8,116.83	8,667.61	10,923.51
12	Extraordinary Items (net of tax expense)	-	-	-	-	-	-	-	-	-	-	-	-
13	Net Profit/(Loss) for the period (11-12)	804.45	2,537.85	1,055.13	3,500.03	1,699.20	8,678.67	2,403.41	3,335.71	1,515.58	8,116.83	8,667.61	10,923.51
14	Income from Associates	-	-	-	-	-	-	(0.02)	(0.18)	-	3.51	1.02	3.71
15	Minority Interest	-	-	-	-	-	-	-	-	-	-	-	-
16	Net Profit / (Loss) after taxes, minority interest and share of profit / (loss) of associates (13+14+15)	804.45	2,537.85	1,055.13	3,500.03	1,699.20	8,678.67	2,403.39	3,335.53	1,515.58	8,120.34	8,668.63	10,927.22

17	Paid-up Equity Share Capital (Face Value of Rs 2/- per equity share)	1,613.94	1,613.94	1,613.94	1,613.94	1,613.94	1,613.94	1,613.94	1,613.94	1,613.94	1,613.94	1,613.94	1,613.94
18	Reserves Excluding Revaluation Reserves as per balance sheet of previous accounting year	-	-	-	-	-	77,926.05	-	-	-	-	-	1,15,573.98
19	Basic and Diluted EPS (before & after Extraordinary Items) (of Rs. 2 each)	-	-	-	-	-	-	-	-	-	-	-	-
	i) Basic EPS (Not annualised)	1.00	3.14	1.31	4.34	2.11	10.75	2.98	4.13	1.88	10.06	10.74	13.54
	ii) Diluted EPS (Not annualised)	1.00	3.14	1.31	4.34	2.11	10.75	2.98	4.13	1.88	10.06	10.74	13.54
	See accompanying notes to the financial results												

Part II : Select Information for the Quarter and Nine Month ended Ended 31-12-2014

A	PARTICULARS OF SHAREHOLDING												
1	Public Shareholding												
	- Number of Equity Shares	3,11,48,687	3,11,48,687	3,09,26,758	3,11,48,687	3,09,26,758	3,11,11,337	3,11,48,687	3,11,48,687	3,09,26,758	3,11,48,687	3,09,26,758	3,11,11,337
	- Percentage of Shareholding	38.60%	38.60%	38.32%	38.60%	38.32%	38.55%	38.60%	38.60%	38.32%	38.60%	38.32%	38.55%
2	Promoters and promoter group Shareholding												
	a) Pledged/Encumbured												
	- Number of Shares	1,77,16,500	1,77,76,500	1,18,00,000	1,77,16,500	1,18,00,000	1,58,75,421	1,77,16,500	1,77,76,500	1,18,00,000	1,77,16,500	1,18,00,000	1,58,75,421
	- Percentage of Shares (as a % of the total shareholding of promoter & promoter group)	35.76%	35.88%	23.71%	35.76%	23.71%	32.02%	35.76%	35.88%	23.71%	35.76%	23.71%	32.02%
	- Percentage of Shares (as a % of the total share capital of the company)	21.95%	22.03%	14.62%	21.95%	14.62%	19.67%	21.95%	22.03%	14.62%	21.95%	14.62%	19.67%
	b) Non-encumbured												
	- Number of Shares	3,18,31,949	3,17,71,949	3,79,70,378	3,18,31,949	3,79,70,378	3,37,10,378	3,18,31,949	3,17,71,949	3,79,70,378	3,18,31,949	3,79,70,378	3,37,10,378
	- Percentage of Shares (as a % of the total shareholding of promoter & promoter group)	64.24%	64.12%	76.29%	64.24%	76.29%	67.98%	64.24%	64.12%	76.29%	64.24%	76.29%	67.98%
	- Percentage of Shares (as a % of the total share capital of the company)	39.45%	39.37%	47.05%	39.45%	47.05%	41.78%	39.45%	39.37%	47.05%	39.45%	47.05%	41.78%

B	INVESTOR COMPLAINTS	Quarter ended 31-12-2014
	Pending at the beginning of the quarter	Nil
	Received during the quarter	6
	Disposed during the quarter	6
	Remaining unresolved at the end of the quarter	Nil

Segment wise Revenue, Result and Capital Employed													
Sr. No	PARTICULARS	For The Quarter ended 31-12-2014	For The Preceding Quarter ended 30-09-2014	For The Corresponding Quarter ended 31-12-2013	For Nine Months ended 31-12-2014	Corresponding Nine Months ended 31-12-2013	For the Year ended 31-03-2014	For The Quarter ended 31-12-2014	For The Preceding Quarter ended 30-09-2014	For The Corresponding Quarter ended 31-12-2013	For Nine Months ended 31-12-2014	Corresponding Nine Months ended 31-12-2013	For the Year ended 31-03-2014
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited
1	Segment Revenue												
	(a) CRAMS	8,454.53	5,811.24	5,811.60	19,687.84	18,922.32	28,278.54	29,135.13	28,117.16	20,511.56	81,195.54	65,499.75	92,762.52
	(b) Others	3,381.41	5,125.33	4,612.14	12,051.46	12,596.46	18,920.74	9,449.21	11,115.19	10,830.87	32,777.13	31,758.80	44,561.23
	Total	11,835.94	10,936.57	10,423.74	31,739.30	31,518.78	47,199.28	38,584.34	39,232.35	31,342.43	1,13,972.67	97,258.55	1,37,323.75
	Less: Inter-segment Revenue	-	-	-	-	-	-	-	-	-	-	-	-
	Net Sales /Income from Operation	11,835.94	10,936.57	10,423.74	31,739.30	31,518.78	47,199.28	38,584.34	39,232.35	31,342.43	1,13,972.67	97,258.55	1,37,323.75
2	Segment Results (Profit/(Loss) before tax and interest from each segment)												
	(a) CRAMS*	2,991.51	3,918.86	1,791.50	8,494.40	5,715.70	12,506.18	5,019.74	5,753.28	2,861.52	14,676.99	13,332.73	19,096.59
	(b) Others*	657.27	1,090.42	1,290.77	2,080.97	2,590.72	6,298.98	604.65	778.45	1,132.12	2,459.14	3,966.01	5,745.29
	Total	3,648.78	5,009.28	3,082.27	10,575.37	8,306.42	18,805.16	5,624.39	6,531.73	3,993.64	17,136.13	17,298.74	24,841.88
	Less: i) Interest	2,211.60	1,581.36	1,480.60	5,312.70	5,703.05	6,921.52	2,568.25	1,802.45	2,006.17	6,472.01	6,705.77	9,205.37
	ii) Other un-allocable expenditure net off un-allocable income	-	-	-	-	-	-	0.02	0.18	-	(3.51)	(1.02)	(3.71)
	Total Profit/(Loss) Before Tax	1,437.18	3,427.92	1,601.67	5,262.67	2,603.37	11,883.64	3,056.12	4,729.10	1,987.47	10,667.63	10,593.99	15,640.22
3	Capital Employed (Segment Assets- Segment liabilities)												
	(a) CRAMS	68,042.10	67,802.96	57,124.26	68,042.10	57,124.26	62,390.25	1,05,720.06	1,05,317.38	96,703.22	1,05,720.06	96,703.22	1,03,770.96
	(b) Others	50,728.78	52,164.05	48,884.68	50,728.78	48,884.68	50,475.35	82,507.25	82,479.13	74,313.16	82,507.25	74,313.16	78,568.90
	(c) Unallocable	26,120.90	24,227.55	19,698.90	26,120.90	19,698.90	19,349.96	25,633.67	25,303.88	18,673.59	25,633.67	18,673.59	23,392.17
	Total	1,44,891.78	1,44,194.56	1,25,707.84	1,44,891.78	1,25,707.84	1,32,215.56	2,13,860.98	2,13,100.39	1,89,689.97	2,13,860.98	1,89,689.97	2,05,732.03

* Includes Forex (Loss) / Gain

For and on behalf of the Board

Place: Ahmedabad
Date: 13th February 2015

Arpit Vyas
Managing Director