

DISHMAN PHARMACEUTICALS AND CHEMICALS LIMITED

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Part I : Statement of Standalone / Consolidated Unaudited Results for Quarter Ended 30-06-2015

(Rupees in Lacs)

Sr. No.	PARTICULARS	STANDALONE				CONSOLIDATED			
		For The Quarter ended 30-06-2015	For The Preceding Quarter ended 31-03-2015	For The Corresponding Quarter ended 30-06-2014	For the Year ended 31-03-2015	For The Quarter ended 30-06-2015	For The Preceding Quarter ended 31-03-2015	For The Corresponding Quarter ended 30-06-2014	For the Year ended 31-03-2015
		Unaudited	Unaudited	Unaudited	Audited	Unaudited	Unaudited	Unaudited	Audited
1	Income From Operations								
	a) Net sales/income from operations (Net of excise duty)	13,371.70	16,005.88	8,966.79	47,745.18	40,003.63	42,062.31	36,155.98	156,034.98
	b) Other Operating Income	27.50	40.62	31.65	124.13	51.12	304.19	115.05	1,483.78
	Total Income from operations (net)	13,399.20	16,046.50	8,998.44	47,869.31	40,054.75	42,366.50	36,271.03	157,518.76
2	Expenses								
	a) Cost of material consumed	4,523.67	4,807.96	4,292.76	19,622.82	10,142.89	12,500.13	18,762.72	55,172.35
	b) Purchase of stock-in-trade	-	2,423.79	66.27	2,586.93	-	2,423.79	66.27	2,586.93
	c) Changes in inventories of finished goods, work-in-progress and stock-in-trade	1,136.65	1,517.10	(1,525.89)	(2,269.23)	(1,905.97)	3,504.01	(8,383.42)	(4,259.00)
	d) Power & Fuel	835.91	510.39	756.21	3,166.98	-	-	-	-
	e) Employee benefits expense	1,502.01	1,443.66	1,351.97	5,887.92	12,406.89	8,427.37	11,188.90	42,320.84
	f) Depreciation and amortisation expense	1,128.93	1,059.86	1,501.57	4,413.24	2,593.22	7,067.30	3,057.58	15,071.11
	g) Other Expenditure	1,398.30	917.40	1,018.34	3,964.55	8,967.97	7,961.24	7,093.10	30,335.47
	Total expenses	10,525.47	12,680.16	7,461.23	37,373.21	32,205.00	41,883.84	31,785.15	141,227.70
3	Profit / (Loss) from Operations before Other Income, finance costs and exceptional items (1-2)	2,873.73	3,366.34	1,537.21	10,496.10	7,849.75	482.66	4,485.88	16,291.06
4	Other Income	950.78	3,101.74	389.51	6,699.77	411.61	7,271.90	445.24	8,599.63
5	Profit / (Loss) from ordinary activities before finance costs and exceptional items (3+4)	3,824.51	6,468.08	1,926.72	17,195.87	8,261.36	7,754.56	4,931.12	24,890.69
6	Finance costs	2,592.56	1,500.58	1,529.15	6,813.28	3,187.08	2,498.83	2,052.42	8,970.84
7	Profit/(Loss) from ordinary activities after finance costs but before exceptional items (5-6)	1,231.95	4,967.50	397.57	10,382.59	5,074.28	5,255.73	2,878.70	15,919.85
8	Exceptional Items	-	-	-	-	-	-	-	-
9	Profit/(Loss) from Ordinary Activities before tax (7+8)	1,231.95	4,967.50	397.57	10,382.59	5,074.28	5,255.73	2,878.70	15,919.85
10	Tax expense	431.18	2,772.11	239.84	4,534.76	1,298.56	1,396.52	500.99	3,943.81
11	Net Profit/(Loss) from Ordinary Activities after tax (9-10)	800.77	2,195.39	157.73	5,847.83	3,775.72	3,859.21	2,377.71	11,976.04
12	Extraordinary Items (net of tax expense)	-	-	-	-	-	-	-	-
13	Net Profit/(Loss) for the period (11-12)	800.77	2,195.39	157.73	5,847.83	3,775.72	3,859.21	2,377.71	11,976.04
14	Income from Associates	-	-	-	-	0.10	1.35	3.71	4.86
15	Minority Interest	-	-	-	-	-	-	-	-
16	Net Profit / (Loss) after taxes, minority interest and share of profit / (loss) of associates (13+14+15)	800.77	2,195.39	157.73	5,847.83	3,775.82	3,860.56	2,381.42	11,980.90

17	Paid-up Equity Share Capital (Face Value of Rs 2/- per equity share)	1,613.94	1,613.94	1,613.94	1,613.94	1,613.94	1,613.94	1,613.94	1,613.94
18	Reserves Excluding Revaluation Reserves as per balance sheet of previous accounting year	-	-	-	82,028.71	-	-	-	122,164.56
19	Basic and Diluted EPS (before & after Extraordinary Items) (of Rs. 2 each)	-	-	-	-	-	-	-	-
	i) Basic EPS (Not annualised)	0.99	2.72	0.20	7.25	4.68	4.78	2.95	14.84
	ii) Diluted EPS (Not annualised)	0.99	2.72	0.20	7.25	4.68	4.78	2.95	14.84
	See accompanying notes to the financial results								

Part II : Select Information for the Quarter ended 30-06-2015

A	PARTICULARS OF SHAREHOLDING								
1	Public Shareholding								
	- Number of Equity Shares	31,148,687	31,148,687	31,148,687	31,148,687	31,148,687	31,148,687	31,148,687	31,148,687
	- Percentage of Shareholding	38.60%	38.60%	38.60%	38.60%	38.60%	38.60%	38.60%	38.60%
2	Promoters and promoter group Shareholding								
	a) Pledged/Encumbered								
	- Number of Shares	8,554,000	15,016,500	19,389,421	15,016,500	8,554,000	15,016,500	19,389,421	15,016,500
	- Percentage of Shares (as a % of the total shareholding of promoter & promoter group)	17.26%	30.31%	39.13%	30.31%	17.26%	30.31%	39.13%	30.31%
	- Percentage of Shares (as a % of the total share capital of the company)	10.60%	18.61%	24.03%	18.61%	10.60%	18.61%	24.03%	18.61%
	b) Non-encumbered								
	- Number of Shares	40,994,449	34,531,949	30,159,028	34,531,949	40,994,449	34,531,949	30,159,028	34,531,949
	- Percentage of Shares (as a % of the total shareholding of promoter & promoter group)	82.74%	69.69%	60.87%	69.69%	82.74%	69.69%	60.87%	69.69%
	- Percentage of Shares (as a % of the total share capital of the company)	50.80%	42.79%	37.37%	42.79%	50.80%	42.79%	37.37%	42.79%

B	INVESTOR COMPLAINTS	Quarter ended 30-06-2015
	Pending at the beginning of the quarter	Nil
	Received during the quarter	Nil
	Disposed during the quarter	Nil
	Remaining unresolved at the end of the quarter	Nil

Segment wise Revenue, Result and Capital Employed									
Sr. No	PARTICULARS	For The Quarter ended 30-06-2015	For The Preceding Quarter ended 31-03-2015	For The Corresponding Quarter ended 30-06-2014	For the Year ended 31-03-2015	For The Quarter ended 30-06-2015	For The Preceding Quarter ended 31-03-2015	For The Corresponding Quarter ended 30-06-2014	For the Year ended 31-03-2015
		Unaudited	Unaudited	Unaudited	Audited	Unaudited	Unaudited	Unaudited	Audited
1	Segment Revenue								
	(a) CRAMS	9,255.34	10,144.42	5,422.07	29,832.25	25,188.04	27,746.21	23,943.25	108,941.75
	(b) Others	4,116.36	5,861.46	3,544.72	17,912.93	14,815.59	14,316.10	12,212.73	47,093.23
	Total	13,371.70	16,005.88	8,966.79	47,745.18	40,003.63	42,062.31	36,155.98	156,034.98
	Less: Inter-segment Revenue	-	-	-	-	-	-	-	-
	Net Sales /Income from Operation	13,371.70	16,005.88	8,966.79	47,745.18	40,003.63	42,062.31	36,155.98	156,034.98
2	Segment Results (Profit/(Loss) before tax and interest from each segment)								
	(a) CRAMS*	2,788.29	4,132.78	1,593.44	12,705.11	5,158.43	4,938.15	3,855.08	19,615.14
	(b) Others*	1,036.22	2,335.30	333.28	4,490.76	3,102.93	2,816.41	1,076.04	5,275.55
	Total	3,824.51	6,468.08	1,926.72	17,195.87	8,261.36	7,754.56	4,931.12	24,890.69
	Less: i) Interest	2,592.56	1,500.58	1,529.15	6,813.28	3,187.08	2,498.83	2,052.42	8,970.84
	ii) Other un-allocable expenditure net off un-allocable income	-	-	-	-	(0.10)	(1.35)	(3.71)	(4.86)
	Total Profit/(Loss) Before Tax	1,231.95	4,967.50	397.57	10,382.59	5,074.38	5,257.08	2,882.41	15,924.71
3	Capital Employed (Segment Assets-Segment liabilities)								
	(a) CRAMS	70,346.63	69,416.84	61,491.09	69,416.84	107,017.34	106,274.05	105,835.64	106,274.05
	(b) Others	55,005.06	55,911.10	52,844.44	55,911.10	82,915.51	84,531.57	81,438.22	84,531.57
	(c) Unallocable	27,263.65	24,549.30	20,680.94	24,549.30	25,122.00	26,241.99	23,188.53	26,241.99
	Total	152,615.34	149,877.24	135,016.47	149,877.24	215,054.85	217,047.61	210,462.39	217,047.61
* Includes Forex (Loss) / Gain									
For and on behalf of the Board									
Place: Ahmedabad					Arpit Vyas				
Date: 31st August 2015					Managing Director and CFO				