

1. Name of Listed Entity: Dishman Pharmaceuticals and Chemicals Limited
2. Scrip Code/Name of Scrip/Class of Security: NSE: DISHMAN; BSE: 532526
3. Share Holding Pattern Filed under: 31b
4. Share Holding Pattern as on : 31-Mar-2017
5. **Declaration:** The Listed entity is required to submit the following declaration to the extent of submission of information:-

| S. No. | Particulars | Yes/No |
|--------|--|--------|
| 1 | Whether the Listed Entity has issued any partly paid up shares? | No |
| 2 | Whether the Listed Entity has issued any Convertible Securities or Warrants? | No |
| 3 | Whether the Listed Entity has any shares against which depository receipts are issued? | No |
| 4 | Whether the Listed Entity has any shares in locked-in? | No |
| 5 | Whether any shares held by promoters are pledge or otherwise encumbered? | No |
| 6 | Whether the Listed Entity has issued any differential Voting Rights? | No |

Table I - Summary Statement holding of specified securities

| Category (I) | Category of shareholder (II) | Nos. of shares (III) | No. of fully paid up equity shares held (IV) | No. of Partly equity shares held (V) | No. of shares Deposited (VI) | Total nos. shares held (VII) = (IV)+(V)+(VI) | Shareholding (calculated per 1957) (VIII) | Number of Voting Rights held in each class of securities (IX) | | | No. of Shares Underlying Outstanding convertible securities (including Warrants) (X) | Shareholding, securities diluted calculated (XI) = $\frac{A+B+C}{A+B+C}$ | Number of Locked in shares (XII) | | Number of Shares otherwise encumbered (XIII) | | Number of equity shares in dematerialized form (XIV) | |
|--------------|--------------------------------|----------------------|--|--------------------------------------|------------------------------|--|---|---|-------------|-----------|--|--|----------------------------------|---------|--|-----------|--|---------------------------------|
| | | | | | | | | No of Voting Rights | | | | | Total as a % of (A+B+C) | No. (a) | As a % of total Shares held (b) | No. (a) | | As a % of total Shares held (b) |
| | | | | | | | | Class eg: X | Class eg: y | Total | | | | | | | | |
| | | | | | | | | | | | | | | | | | | |
| A | Promoter & Promoter Group | 6 | 99096898 | 0 | 0 | 99096898 | 61.4 | 99096898 | 0 | 99096898 | 61.4 | 0 | 0 | | | 99096898 | | |
| B | Public | 52411 | 62297374 | 0 | 0 | 62297374 | 38.6 | 62297374 | 0 | 62297374 | 38.6 | 0 | 0 | | | 62295041 | | |
| C | Non Promoter-Non Public | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | | |
| C1 | Shares underlying DRs | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | | |
| C2 | Shares held by Employee Trusts | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | | |
| | Total | 52417 | 161394272 | 0 | 0 | 161394272 | 100 | 161394272 | 0 | 161394272 | 100 | 0 | 0 | | | 161391939 | | |

| | | | | | | | | | | | | | | | | | | | |
|---|--|--|---|----------|---|---|----------|------|----------|---|----------|------|---|------|---|---|---|---|----------|
| a | Individuals (Non-Resident Individuals/ Foreign Individuals) | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| b | Government | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| c | Institutions | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| d | Foreign Portfolio Investor | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| e | Any Other (specify) | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| | Sub-Total (A)(2) | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| | Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2) | | 6 | 99096898 | 0 | 0 | 99096898 | 61.4 | 99096898 | 0 | 99096898 | 61.4 | 0 | 61.4 | 0 | 0 | | | 99096898 |

Table III - Statement showing shareholding pattern of the Public shareholder

| Category & Name of the Shareholders (I) | PAN (II) | No. of share holder (III) | No. of fully paid up equity shares held (IV) | Partly paid-up equity shares held (V) | Nos. of shares underlying Depository Receipts (VI) | Total nos. shares held $VII = IV+V+VI$ | Share holding % calculated as per SCR, 1957 As a % of (A+B+C2) VIII | Number of Voting Rights held in each class of securities (IX) | | | No. of Shares Underlying Outstanding convertible securities (including Warrants) (X) | Total share holding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI) | Number of Locked in shares (XII) | | Number of Shares pledged or | | Number of equity shares held in dematerialized form (XIV) | | |
|---|--------------|---------------------------|--|---------------------------------------|--|--|---|---|----------|-------|--|--|-------------------------------------|---------|---------------------------------|--------------------------|---|--|----------|
| | | | | | | | | No of Voting Rights | | | | | Total as a % of Total Voting rights | No. (a) | As a % of total Shares held (b) | No. (Not applicable) (a) | | As a % of total shares held (Not applicable) (b) | |
| | | | | | | | | Class X | Class Y | Total | | | | | | | | | |
| 1 | Institutions | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | |
| a | Mutual | | 30 | 15450673 | 0 | 0 | 15450673 | 9.57 | 15450673 | 0 | 1545067 | 9.57 | 0 | 9.57 | 0 | 0 | | | 15450673 |

| | | | | | | | | | | | | | | | | | | | |
|---|---|------------|----|----------|---|---|----------|-------|----------|---|----------|-------|---|-------|---|---|--|--|----------|
| | Funds/ | | | | | | | | | 3 | | | | | | | | | |
| | BIRLA SUN LIFE TRUSTEE COMPANY PRIVATE LIMITED A/C BIRLA SUN LIFE EQUITY FUND | AAATB0102C | 0 | 3664800 | 0 | 0 | 3664800 | 2.27 | 3664800 | 0 | 3664800 | 2.27 | 0 | 2.27 | 0 | 0 | | | 3664800 |
| | L AND T MUTUAL FUND TRUSTEE LTD-L AND T INDIA PRUDENCE FUND | AAATC4460E | 0 | 7089921 | 0 | 0 | 7089921 | 4.39 | 7089921 | 0 | 7089921 | 4.39 | 0 | 4.39 | 0 | 0 | | | 7089921 |
| | TATA BALANCED FUND | AAATT0570A | 0 | 3040000 | 0 | 0 | 3040000 | 1.88 | 3040000 | 0 | 3040000 | 1.88 | 0 | 1.88 | 0 | 0 | | | 3040000 |
| b | Venture Capital Funds | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | | | 0 |
| c | Alternate Investment Funds | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | | | 0 |
| d | Foreign Venture Capital Investors | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | | | 0 |
| e | Foreign Portfolio Investors | | 75 | 17055289 | 0 | 0 | 17055289 | 10.57 | 17055289 | 0 | 17055289 | 10.57 | 0 | 10.57 | 0 | 0 | | | 17055289 |
| | LSV EMERGING MARKETS EQUITY FUND LP | AACFL5630P | 0 | 2348211 | 0 | 0 | 2348211 | 1.45 | 2348211 | 0 | 2348211 | 1.45 | 0 | 1.45 | 0 | 0 | | | 2348211 |
| f | Financial Institutions/ Banks | | 7 | 571646 | 0 | 0 | 571646 | .35 | 571646 | 0 | 571646 | .35 | 0 | .35 | 0 | 0 | | | 571646 |
| g | Insurance Companies | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | | | 0 |
| h | Provident Funds/ Pension Funds | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | | | 0 |
| i | Any Other (specify) | | 6 | 558706 | 0 | 0 | 558706 | .35 | 558706 | 0 | 558706 | .35 | 0 | .35 | 0 | 0 | | | 558706 |

| | | | | | | | | | | | | | | | | | | |
|----|---|-------|----------|---|---|----------|-------|----------|---|----------|-------|---|-------|---|---|---|---|----------|
| | Sub-Total (B)(1) | 118 | 33636314 | 0 | 0 | 33636314 | 20.84 | 33636314 | 0 | 33636314 | 20.84 | 0 | 20.84 | 0 | 0 | | | 33636314 |
| 2 | Central Government/ State Government(s)/ President of India | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | | | 0 |
| | Sub-Total (B)(2) | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | | | 0 |
| 3 | Non-institutions | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| a | Individuals - | 48773 | 20416823 | 0 | 0 | 20416823 | 12.65 | 20416823 | 0 | 20416823 | 12.65 | 0 | 12.65 | 0 | 0 | 0 | 0 | 20414492 |
| i | Individual shareholders holding nominal share capital up to Rs. 2 lakhs. | 48763 | 17803568 | 0 | 0 | 17803568 | 11.03 | 17803568 | 0 | 17803568 | 11.03 | 0 | 11.03 | 0 | 0 | | | 17801237 |
| ii | Individual shareholders holding nominal share capital in excess of Rs. 2 lakhs. | 10 | 2613255 | 0 | 0 | 2613255 | 1.62 | 2613255 | 0 | 2613255 | 1.62 | 0 | 1.62 | 0 | 0 | | | 2613255 |
| b | NBFCs registered with RBI | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | | | 0 |
| c | Employee Trusts | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | | | 0 |
| d | Overseas Depositories (holding DRs) (balancing figure) | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | | | 0 |
| e | Any Other (specify) | 3520 | 8244237 | 0 | 0 | 8244237 | 5.11 | 8244237 | 0 | 8244237 | 5.11 | 0 | 5.11 | 0 | 0 | | | 8244235 |
| | Non-Resident Indian (NRI) | 1097 | 1082415 | 0 | 0 | 1082415 | .67 | 1082415 | 0 | 1082415 | .67 | 0 | .67 | 0 | 0 | | | 1082413 |
| | Hindu Undivided Family | 1213 | 843156 | 0 | 0 | 843156 | .52 | 843156 | 0 | 843156 | .52 | 0 | .52 | 0 | 0 | | | 843156 |
| | Clearing member | 509 | 1223613 | 0 | 0 | 1223613 | .76 | 1223613 | 0 | 1223613 | .76 | 0 | .76 | 0 | 0 | | | 1223613 |
| | Other | 4 | 67300 | 0 | 0 | 67300 | .04 | 67300 | 0 | 67300 | .04 | 0 | .04 | 0 | 0 | | | 67300 |
| | Body | 697 | 5027753 | 0 | 0 | 5027753 | 3.12 | 5027753 | 0 | 5027753 | 3.12 | 0 | 3.12 | 0 | 0 | | | 5027753 |

Table II- Unclaim Details

| Details of Shares which remain unclaimed may be given here along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc. | |
|--|------------------|
| No. of shareholders | No of share held |
| | |

Table III- Unclaim Details

| Details of Shares which remain unclaimed may be given here along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc. | |
|--|------------------|
| No. of shareholders | No of share held |
| 1 | 500 |

Table III- Person in Concert

| Details of the shareholders acting as persons in Concert including their Shareholding | | | |
|---|-------------|--------------|-----------|
| Name of shareholder | Name of PAC | No. of share | Holding % |
| | | | |

Note 1: Mutual Fund : In shareholding pattern, in the category of mutual fund we have combined shareholding of following three mutual funds, as they have same PAN.

(I) BIRLA SUN LIFE TRUSTEE COMPANY PRIVATE LIMITED A/C BIRLA SUN LIFE EQUITY FUND - 3664800 (Total Holding)

- a) BIRLA SUN LIFE TRUSTEE COMPANY PRIVATE LIMITED A/C BIRLA SUN LIFE EQUITY FUND 2318000
- b) BIRLA SUN LIFE TRUSTEE COMPANY PRIVATE LIMITED A/C BIRLA SUN LIFE PURE VALUE FUND 541800
- c) BIRLA SUN LIFE TRUSTEE COMPANY PRIVATE LIMITED A/C BIRLA SUN LIFE INDIA OPPORTUNITIES FUND 55000

(II) L AND T MUTUAL FUND TRUSTEE LTD-L AND T INDIA PRUDENCE FUND- 7089921 (Total Holding)

- a) L AND T MUTUAL FUND TRUSTEE LTD-L AND T INDIA PRUDENCE FUND 1971100
- b) L AND T MUTUAL FUND TRUSTEE LTD-L AND T INDIA VALUE FUND 1906621
- c) L AND T MUTUAL FUND TRUSTEE LTD-L AND T TAX ADVANTAGE FUND 1478100
- d) L AND T MUTUAL FUND TRUSTEE LTD-L AND T INDIA SPECIAL SITUATIONS FUND 830800
- e) L&T MUTUAL FUND TRUSTEE LIMITED-L&T EMERGING BUSINESSES FUND 461200
- f) L AND T MUTUAL FUND TRUSTEE LTD-L AND T MID CAP FUND 432600
- g) L AND T MUTUAL FUND TRUSTEE LTD-L AND T MONTHLY INCOME PLAN 9500

(III)TATA BALANCED FUND - 3040000 (Total Holding)

- a) TATA BALANCED FUND 2200000
- b) TATA EQUITY OPPORTUNITIES FUND 700000
- c) TATA INDIA PHARMA & HEALTHCARE FUND 140000

Note 2: The Company has one shareholder holding 500 unclaimed shares, allotted under the Intital Public Offer (IPO) of the Company. The said shares has been transferred in a separate demat suspense account namely "Dishman Pharmaceuticals and Chemicals Limited Securities Suspense Account" opened with Depository Participant namely Bank of India.